Presentation to COSAF
February 4, 2022

Ramya Chandrasekaran
Camille Kirk
TGIF Background
  - TGIF Recap
  - TGIF Grant Process
  - TGIF Committee

The TGIF Impact
  - Community and Collaboration
  - Career and Experiential Learning
  - Grant Example Highlight

TGIF Current and Future
  - Current Status
  - Growth and Improvement
  - TGIF Fee in Current Context
  - Current Income Statement
  - The Future of TGIF
  - Bridging TGIF: Maintaining Operations
  - Referendum and Fee in Future Context
Recap on The Green Initiative Fund

- Provide funds to UC Davis students, faculty, and staff to develop and lead projects to enhance campus sustainability measures. **Projects must have undergraduate involvement and/or benefits.**

- Quarterly student fee established by a Winter Quarter 2016 Student Referendum
  - $3 undergrad fees started collecting Fall 2016
  - Grant cycles started Fall 2017

- Committee members – voting: 6 students, 1 staff; non-voting, ex-officio: 1 COSAF, 1 ASUCD-EPPC, 2 Sustainability Office
TGIF Grant Process

- Award Amounts - $200 to $20,000
- 3 Grant Cycles Annually
- Array of Topics – 17 UN SDGs
  - Food Security and Recovery
  - Farming & Gardens
  - Habitat Restoration & Native Landscaping
  - Climate Neutrality
  - Environmental & Climate Justice
  - Energy Conservation & Efficiency
  - Transportation
  - Water Conservation
  - Water Quality Monitoring
  - Zero Waste
  - Education & Behavioral Change
  - Environmental Education
  - Mindful Self Care
The TGIF Impact: Community & Collaboration

- Wide variety of projects
  - Infrastructure to Research to Events to Resources
- Direct and indirect impact, multiplicative effect

The Climate Justice Video Series, published by Estudios Planeteando, is a 10-video series to teach viewers about how climate change affects vulnerable populations and what climate justice means.

Arboretum Floating Island
Ongoing opportunities for research, Learning by Leading program, service & educational opportunities.
The TGIF Impact: Career & Experiential Learning

- Multiple ways to develop leadership skills with TGIF
  - TGIF Committee
  - Project Leadership

“Not many undergraduate students worldwide can say I sat on committee that granted $200,000 worth of sustainability grants.”
- former TGIF Committee Member

“[Implementing our TGIF funded project] bolstered my sense of efficacy, helped me gain unique event planning skills, and connected me with amazing undergraduates and experts in the climate field.
- former TGIF Grant Recipient

“Being a part of the committee was really a learning experience. I learned so much from reading grants, understanding the dynamics behind decision making and the energy it takes to follow up and work on the logistics to make these projects possible.
- former TGIF Committee Member

Food Recovery Network
DIY Eco Materials Library

- Goals: Educational library of eco materials; sustainable design
- 1st place Role Model Award Winner – Parson School of Design
Current Status

- Over 100 projects funded since 2017
- ~$650,000 in funding distributed to date
- TGIF Committee currently managing ~40 active awards
- **Prior to** pandemic, AY 2019-20
  - Proposal requests totaling ~$535,000
  - Awards totaled ~$295,000
- **During** pandemic AY 2020-21
  - Proposal requests totaling ~$191,000
  - Awards totaled ~$110,000

*** 3rd year of proposal solicitation ***

Continued demand, in spite of disruptions
TGIF Growth & Improvement

- Challenges and opportunities due to and in spite of the pandemic
  - Increased complexity of project management duties (e.g. project changes, timeline extensions, ensuring appropriate stewardship of TGIF student fees)
  - Continuous improvement of policies & procedures, “real-time” decision making
- Enhanced outreach and social media
  - Online office hours and grant advising
  - Instagram @tgifuccdavis
  - Facebook @tgif.ucdavis

“Fungtopia Sustainability”
Student researchers preparing samples for fungal inoculation.

“Aggies Grow Veggies”
Featured in College of Ag news article
YouTube: @aggiesgrow
Pivoted from in-person to online sustainable gardening education outreach
TGIF Fee: Fall 2016-Spring 2021

Annual Student Fees

- TGIF: 0.28%
- ASUCD Fee: 3%
- Memorial Union Fee: 7%
- Facilities & Campus Enhancements Fee: 14%
- Campus Expansion Initiative: 19%
- Student Services Maintenance Fee and Student Activities & Services Fee: 12%
- Student Facilities Safety Fee: 3%
- Student Health Services Fee: 5%
- Unitrans: 2%
- Student Services Fee: 35%
<table>
<thead>
<tr>
<th></th>
<th>Actuals FY 2020-2021</th>
<th>Projected FY 2021-2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prior Year Carryforward</td>
<td>$287,509.29</td>
<td>$333,564.61</td>
</tr>
<tr>
<td>Income to TGIF</td>
<td>$204,735.48</td>
<td>$723.43</td>
</tr>
<tr>
<td><strong>Total Income:</strong></td>
<td><strong>$492,244.77</strong></td>
<td><strong>$334,288.04</strong></td>
</tr>
<tr>
<td>Total Awards &amp; Encumbrances</td>
<td>$(121,606.86)</td>
<td>$(219,427.68)</td>
</tr>
<tr>
<td>Total Expenses</td>
<td>$(37,073.30)</td>
<td>$(55,131.01)</td>
</tr>
<tr>
<td><strong>Total Awards and Expenses:</strong></td>
<td><strong>$(158,680.16)</strong></td>
<td><strong>$(274,558.69)</strong></td>
</tr>
<tr>
<td>Net Income:</td>
<td>$46,055.32</td>
<td>$(273,835.26)</td>
</tr>
<tr>
<td>Fiscal Year Carryforward</td>
<td>$333,564.61</td>
<td>$59,729.35</td>
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</tbody>
</table>
The Future of TGIF

- Ratified in 2016, expired in Spring 2021, fee no longer collected
- Spring 2021 referendum did not have a high-enough voter turnout to pass (though 2/3rds majority of those voting were in favor)
- Stewarding remaining funds to manage through AY 2022-23
  - No new grants will be given, post Spring 2022 grant cycle
- Future depends on the outcome of fee renewal
  - *Now Fall 2022; collection not until Fall 2023*
- If referendum *fails*…
  - TGIF sunsets in AY 2022-23
- If referendum *passes*…
  - Invest in maximizing grant management efficiency
  - Enhance outreach, partnership, & collaboration
  - Increase grant opportunities
Bridging TGIF: Maintaining Operations

**Important considerations**
- Continue to steward remaining student fees appropriately
  - Provide oversight to projects to ensure adherence to TGIF and UCD fiscal policies
  - Manage through *many* lingering disruptions of pandemic
- Maintain TGIF Committee as required by Bylaws

**Bridging AY 2021-22 (currently)**
- Still soliciting proposals and offering funding - *at reduced levels*
- Using carryforward and pandemic cost-savings to fund awards this AY
- Outreach campaign for broadening TGIF awareness in preparation for referendum

**Bridging AY 2022-23 (next year)**
- No new grant proposals are planned to be funded
- Using carryforward to maintain grant manager and TGIF Committee to continue to support existing projects through completion
Referendum: TGIF Fee Renewal Reinstatement
Spring 2021 Fall 2022

Table 1: Proposed Quarterly Fee, by Academic Year (AY)*

<table>
<thead>
<tr>
<th>Academic Year</th>
<th>Fee per Student per Quarter</th>
<th>Return-to-Aid (25%)</th>
<th>TGIF Funds</th>
</tr>
</thead>
<tbody>
<tr>
<td>2023-24</td>
<td>$3.50</td>
<td>$0.88</td>
<td>$2.63</td>
</tr>
<tr>
<td>2024-25</td>
<td>$4.00</td>
<td>$1.00</td>
<td>$3.00</td>
</tr>
<tr>
<td>2025-26</td>
<td>$4.50</td>
<td>$1.13</td>
<td>$3.38</td>
</tr>
<tr>
<td>2026-27</td>
<td>$5.00</td>
<td>$1.25</td>
<td>$3.75</td>
</tr>
<tr>
<td>2027-28</td>
<td>$5.50</td>
<td>$1.38</td>
<td>$4.13</td>
</tr>
<tr>
<td>2028-29</td>
<td>$6.00</td>
<td>$1.50</td>
<td>$4.50</td>
</tr>
<tr>
<td>2029-30</td>
<td>$6.50</td>
<td>$1.63</td>
<td>$4.88</td>
</tr>
<tr>
<td>2030-31</td>
<td>$7.00</td>
<td>$1.75</td>
<td>$5.25</td>
</tr>
<tr>
<td>2031-32</td>
<td>$7.50</td>
<td>$1.88</td>
<td>$5.63</td>
</tr>
<tr>
<td>2032-33</td>
<td>$8.00</td>
<td>$2.00</td>
<td>$6.00</td>
</tr>
</tbody>
</table>

Note
- Very modest initial increase in fee; from $3/quarter to $3.50/quarter
- Previously, no increase since 2016 when originally ratified
- Referendum in Fall 2022, but collection would not start until Fall 2023
Proposed TGIF fee: Max in 2032-33 per new referendum

- ASUCD Fee
- Memorial Union Fee
- Facilities and Campus Enhancements Fee
- Campus Expansion Initiative
- Student Services Maintenance Fee and Student Activities and Services Initiative Fee
- Student Facilities Safety
- Student Health Services
- Unitrans

TGIF, $8/quarter; 1.16%
Discussion

▶ Any questions?
▶ Connect with us!
  ▶ Web: tgif.ucdavis.edu
  ▶ E-mail: tgif@ucdavis.edu
  ▶ Instagram: @tgifucdavis
  ▶ Facebook: @tgif.ucdavis
## TGIF Projections through AY 22-23

<table>
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<th>Projected FY 2022-2023</th>
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<tr>
<td>Prior Year Carryforward</td>
<td>$ 333,564.61</td>
<td>$ 59,729.35</td>
</tr>
<tr>
<td>Student Fee Income to TGIF</td>
<td>$ 723.43</td>
<td>$ 0</td>
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<tr>
<td>Return of Unspent Funds</td>
<td>$ 35,000.00</td>
<td>$ 5,000.00</td>
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<tr>
<td><strong>Total Income:</strong></td>
<td><strong>$ 369,288.04</strong></td>
<td><strong>$ 64,729.35</strong></td>
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<tr>
<td>Total New Awards (reduced)</td>
<td>$(141,000.00)</td>
<td>$ 0</td>
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<tr>
<td>Encumbered Award Funds</td>
<td>$(113,427.68)</td>
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<tr>
<td><strong>Total Expenses:</strong></td>
<td><strong>$(55,131.01)</strong></td>
<td><strong>$(54,802.80)</strong></td>
</tr>
<tr>
<td><strong>Total Awards and Expenses:</strong></td>
<td><strong>$(309,558.69)</strong></td>
<td><strong>$(54,802.80)</strong></td>
</tr>
<tr>
<td>Carryforward</td>
<td>$ 59,729.35</td>
<td>$ 9,926.55*</td>
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## Income and Return to Financial Aid

<table>
<thead>
<tr>
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<th>Actuals</th>
<th>Projected</th>
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<tr>
<td>Total Income</td>
<td>$ 492,244.77</td>
<td>$ 334,288.04</td>
</tr>
<tr>
<td>Returned Financial Aid</td>
<td>$ 66,817.59</td>
<td>$ 12.96</td>
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</tbody>
</table>

**Total Student Fees Collected**

- $ 271,553.07
- $ 736.39
## Funds Distribution and Allocation

### TGIF AWARDS

<table>
<thead>
<tr>
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<th>Actuals FY 2020-2021</th>
<th>Projected FY 2021-2022</th>
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<tbody>
<tr>
<td>Outstanding Award Funds (Encumbrances)</td>
<td>$69,395.19</td>
<td>$113,427.68</td>
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<tr>
<td>Return of Unused Funds</td>
<td>$(1,757.67)</td>
<td>$(35,000.00)</td>
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<tr>
<td>2020-21 Grants (COVID impact)</td>
<td>$53,969.34</td>
<td></td>
</tr>
<tr>
<td>2021-22 Grants (projected)</td>
<td></td>
<td>$141,000.00</td>
</tr>
<tr>
<td>Net Total Awards</td>
<td>$121,606.86</td>
<td>$219,427.68</td>
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## Funds Distribution and Allocation

### TGIF EXPENDITURES

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<th>Projected FY 2021-2022</th>
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<tbody>
<tr>
<td>Grant Manager, staff (salaries/benefits)</td>
<td>$30,848.30</td>
<td>$44,150.11</td>
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<tr>
<td>Student Assistant (salaries/benefits)</td>
<td>$0.00</td>
<td>$3,480.90</td>
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<tr>
<td>Committee Stipends</td>
<td>$6,000.00</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Supplies and Expenses</td>
<td>$225.00</td>
<td>$2,500.00</td>
</tr>
<tr>
<td>Total Expenditures</td>
<td>$37,073.30</td>
<td>$55,131.01</td>
</tr>
</tbody>
</table>